

Building a Global REG Tech

Nine-month Report 2018



» About EQS Group «

EQS Group is a leading international **technology provider** for **Investor Relations, Corporate Communications, and Corporate Compliance. Several thousand companies** worldwide use EQS Group's offerings to fulfill complex national and international disclosure obligations, to minimize risk, and to reach stakeholders.

EQS Group is a digital single-source provider for global teams. EQS Group's products and services include a global newswire, regulatory news distribution, investor targeting and contact management, and insider list

management. These are integrated within a **cloud-based platform**, the **EQS COCKPIT**, to streamline the workflows of Investor Relations, Communications, and Compliance professionals. The Group also offers an innovative whistleblowing and case management software, website services, digital reports, and webcasting solutions.

EQS Group was founded in 2000 in Munich, Germany. Today, the group employs **over 450 professionals** around the globe and has offices in the world's **key financial markets**.

» Key Figures (IFRS) as of September 30, 2018 «

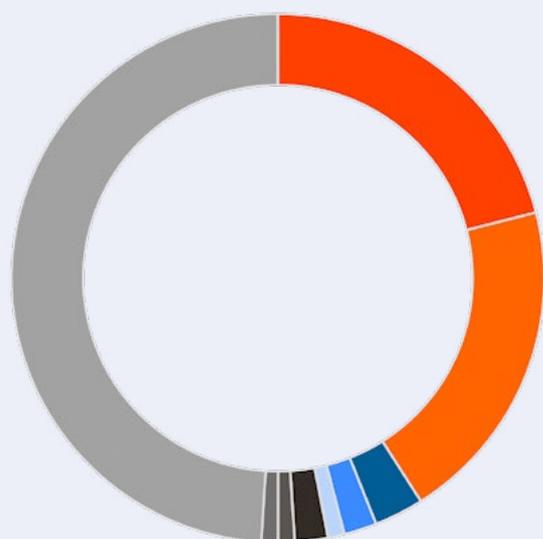
Profit figures	9M 2018	9M 2017	+/-
Revenues	25,898	22,029	18%
EBITDA	-672	1,940	>-100%
EBIT	-2,375	464	>-100%
Group earnings	-2,287	-703	>-100%
Operating Cash Flow	2,533	-126	>100%
Asset figures	Sep. 30, 2018	Dec. 31, 2017	+/-
Balance sheet total	49,664	47,449	5%
Equity	25,631	29,363	-13%
Equity ratio (%)	52%	62%	-
Liquid funds	1,286	6,374	-80%
Group employees	9M 2018	9M 2017	+/-
Average of the reporting period	439	350	25%
Personnel expenses	16,731	12,472	34%
	Sep. 30, 2018	Sep. 30, 2017	+/-
Earnings per share (EUR)	-1.59	-0.54	>-100%
Market capitalisation (million EUR)	108	67	61%

Unless expressly otherwise stated, all data are in thousand Euros (except for the number of employees)

» Performance EQS Group share (Xetra) «



» Shareholders' structure EQS Group AG «



- Achim Weick: 21%
- Investmentaktiengesellschaft für langfristige Investoren TGV: 20%
- Rony Vogel: 3%
- Peter Conzatti: 2%
- Robert Wirth: 2%
- Christian Pflieger: 1%
- Marcus Sultzer: 1%
- André Marques: 1%
- Free Float: 49%

Share > 5% & Management and Board of directors

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» Corporate structure «

Group

EQS Group AG

- Germany
- Austria

100%

EQS Group AG

- Switzerland

100%

EquityStory RS, LLC

- Russia

100%

EQS Asia Ltd.
(EQS TodayIR)

- Hong Kong
- China
- Singapore
- Taiwan

100%

EQS Group Ltd.

- UK

100%

EQS Group Inc.

- USA

100%

EQS Web
Technologies Pvt. Ltd.

- India

100%

EQS Financial
Markets & Media GmbH

- Germany
- Austria
- Switzerland

100%

EQS Group FZ-LLC

- UAE

100%

EQS Group SAS

- France

67.5%

ARIVA.DE AG

- Germany
- Austria
- Switzerland

6.6%

Issuer Direct Corp.

- USA

» Highlights «

- » Revenue increases in the first nine month of 2018 by +18% to € 25.90 million, with EBITDA of -€672 thousand
- » Revenue in the Compliance segment grew by +41% to €12.54 million
- » Number of “Large Cap” clients grew by 68 in the third quarter, up to 2,193
- » Number of “LEI” issued increased by 4,598, up to 19,803
- » Large investments made in new cloud products, 60 additional specialists hired since September 2017
- » 100% acquisition and successful integration of Integrity Line GmbH, Zurich

» New COCKPIT - The Game Changer «



» 2018 - New COCKPIT for Investor Relations & Corporate Compliance «

In September 2017, we made the strategic decision to enter the adjacent Corporate Compliance market, thereby launching the largest investment offensive in our corporate history. From 2017 to 2020 we are investing €9 million in the development of our new **COCKPIT cloud platform**, which is planned for launch in the fourth quarter of 2018.

Since September we have significantly expanded our Munich and Cochin (India) technology centers, bringing an experienced CTO and 60 additional software engineers on board. Seven Scrum teams are currently working on the development of our **new platform**, while another three teams work on three **new products** (CRM, Investors, Policy Manager).

The new COCKPIT will set a global standard as the only platform in the **Investor Relations** segment that intel-

ligently links Newswire, CRM, CMS, Shareholder ID, and Analytics workflows. Against the backdrop of **MiFID II**, our clients will be able to manage actively their Investor communication and -search together with their brokers.

After our successes with XML Filings, Insider Manager, and LEI services, we will be developing a product for the **Corporate Compliance** segment, with which companies can manage their rapidly-growing numbers of internal and external corporate policy requirements (Policy Manager). We also see promising opportunities in the area of whistleblowing with our product **Integrity Line** after the European Commission's April proposal to impose minimum mandatory standards in this area for all companies with 50 or more employees across Europe.

» Software-as-a-Service - Introduction of New Key Figures «

Our strategic expansion and development into a technology company with revenues generated from **Software-as-a-Service** (SaaS) products has helped to introduce new key performance indicators for business development and reporting.

The share of **recurring revenues** reflects sales quality and scaling potential. The number of **new and total clients** in the reporting period, as well as average revenue per customer in the quarter (**QRPC**), are crucial for the assessment of future growth. Factored with the average customer acquisition cost (**CAC**), **churn rate**, and investment in growth, future customer profitability can be determined.

For large caps in the core market of Germany, the SaaS key figures for Q3 2018 are as follows:

Large Caps Germany	Q3 2018	Q2 2018
Recurring Revenues	85%	86%
New clients	30	34
Total clients	1,143	1,115
QRPC (in €)	2,850	3,100
Annualized CAC (in €)	4,500	4,200
Churn rate	0.2%	0.0%

A high level of recurring sales has enabled us to generate positive profit contributions from new customers within the first year. The customer churn rate has remained at very low levels in Q3 (0.2%). In Q3 2018 we only lost 2 clients in Germany.

» Sales development in the first nine months of 2018 «

Consolidated revenues in the first **nine months of 2018** increased by **+18%** up to **€25.90 million** (€22.03 million) as a result of accelerated revenue growth over the course of the year. These figures include first time revenues of Integrity Line, amounting to € 1.02 million. As in Q2, the share of **recurring revenues** for EQS Group continued to increase in **Q3 2018**, as well. Recurring revenues as a percentage of total sales rose from 80% in Q3 2017 to **81%** in Q3 2018 due to existing software modules in the current COCKPIT, as well as the acquisition of Integrity Line GmbH, a Zurich, Switzerland based software provider for internal whistleblowing systems (100% retroactive merger with EQS Group AG as of January 1, 2018).

The development of the new COCKPIT is in full swing and the Go Live of the first version is planned for Q4 2018. Accordingly, **own work capitalized** increased significantly to **€2.84 million** (€1.84 million). Around 70 specialists are currently directly and indirectly working on our new COCKPIT. The relaunch is accompanied by an increase in subscription revenues, as well as a continuous increase in recurring revenues.

» New Sales Segment Organization «

Our strategic expansion has led us to discontinue the existing Regulatory Information & News and Products & Services segmentation in 2018, and instead to report on the two markets in which we operate: Investor Relations and Compliance.

The **Investor Relations** segment includes **financial and corporate communications** products, which include News, Websites, Portals, Webcasts, and Media.

The **Compliance** segment pertains to all products required to **fulfill legal and regulatory obligations**, including news notification obligations (Disclosure), filings with the Federal Gazette (Filing), as well as new products, such as Insider Manager, Integrity Line, LEI, and ARIVA workflows. Because all legal requirements are uniform for every client in these areas, solutions are exclusively cloud-based. In order to optimally serve small and medium-sized enterprises (SME), as well as Large Cap clients, we will divide our compliance and sales strategy into "SME" and "Large Caps" in the future.

Our quarterly releases offer an update on revenue performance and client growth, while our annual consolidated financial statements provide more comprehensive segment reporting.

In **Q3 2018**, our total number of Group clients in the **Investor Relations segment** rose by **45**, for a new total of **2,022** customers globally, predominantly due to IPOs in Germany. However, ARIVA's investor relations business temporarily declined. **Total revenues** increased by **+2%** to **€13.36 million** (€13.12 million).

The **Compliance segment** had sales of **€12.54 million** (€8.91 million), a + 41% increase over the previous year. SMEs in the field of XML and LEI were key to sales growth. In Q3 2018 alone, we issued 4,598 LEIs (total: 19,803). XML submissions increased by 270, for a total of 4,149 submissions (annualized).

The number of **corporate customers** increased by **70** in Q3 2018, for a total of **1,092** clients. Although the number of new customers for compliance solutions is not yet fully reflected in revenue growth, it will increase the share of recurring revenues in the future, as well as financial results in coming quarters.

Segments 9M 2018	Investor Relations	%	Compliance	%
EQS Revenues	€10.26 million	7%	€5.33 million	34%
Large Caps	2,022	2%	1,092	7%
ARIVA Revenues	€3.10 million	-13%	€2.16 million	43%
"ARIVA" Clients	68	5%	19	0%
XML Revenues			€4.25 million	25%
"XML" Clients			4,149	7%
LEI Revenues			€0.80 million	n.a.
"LEI" Issued			19,803	n.a.
Total Revenues	€13.36 million	2%	€12.54 million	41%

Note: Client growth on a quarter to quarter basis except for XML (annual basis)

» Geographical Expansion «

DOMESTIC

Domestic sales grew **+16%** up to **€20.35 million** (€17.54 million) in the first nine months of 2018, benefiting from a tightening of financial regulations in Europe (MAR, MiFID II, PRIIP), as well as due to positive capital market sentiments and IPOs. We won all IPOs as new customers in the first nine months of 2018.

Large Cap customers (excluding individual customers for LEI services, the XML services, and ARIVA) increased by **28** in **Q3 2018**, for a total of 1,143 (Q2 2018: 34). The large growth in customer numbers combined with a lower proportion of project revenues resulted in average revenues decreasing to €2,850 in Q3 2018 (Q2 2018: €3,100).

EQS Group AG (excluding ARIVA and EQS Financial Markets & Media) achieved an above-average **+22%** sales increase resulting in **€14.86 million** in sales revenues in the first nine months of 2018 (9M 2017: €12.14 million). At **ARIVA**, the growth momentum expected in the second half of the year was evident in the third quarter. After experiencing a decline in the first half of the year, a slight increase of **+3%**, up to **€5.26 million** from the previous year's €5.08 million, was achieved on a nine-month basis.

Due to large investments in product development, domestic **EBITDA** of **€476 thousand** was well below the prior-year period (€1.98 million), as was expected.

INTERNATIONAL

In our **international business, €5.55 million** (previous year: €4.49 million) was generated in sales, which was a **+24%** increase over the previous year. Adjusted for first-time sales of Integrity Line, sales were virtually unchanged at €4.53 million (+1%). The newer **US, UK, and France** offices were able to significantly increase sales in the third quarter, growing by approximately +60% over Q2, albeit from a low baseline. Our established foreign markets of **Hong Kong, Switzerland, and Russia** saw solid development. Less profitable project sales were dropped in Asia and lower sales were accepted, in line with our corporate strategy.

Due to geographical expansion, **EBITDA abroad** was, at **-€1.15 million**, well below the previous year's level (-€42 thousand). Due to the majority of our international locations continuing the process of becoming firmly established in the year 2018, foreign sales are still at 21% of total sales (previous year: 20%).

We are optimistic that our **customer increase (40)** will lead to an acceleration in sales growth. Quarterly average revenue per customer increased in Q3 2018 up to €2,180 (Q2 2018: €1,550).

Geographic Market	Domestic	%	International	%
Revenue Q3 2018	€6.96 million	23%	€1.80 million	35%
Large Caps	1,143	3%	1,050	4%



» Expenditure development «

Total operating expenses, including purchased services, personnel expenses, depreciation, and other operating expenses, increased disproportionately by **+33%**, up to **€31.39 million** (previous year: €23.60 million) in large part due to our investment offensive. Decisive factors for this increase were the expansion of staff, procurement of programming services from freelancers for product development, and associated infrastructure expenditures (including recruitment and IT).

Personnel expenses — the largest expense item — rose by **+34%**, up to **€16.73 million** (€12.47 million), disproportionately to total income. On a nine-month average, the Group employed 439 people worldwide (previous year: 350). The disproportionate increase in personnel expenses is primarily attributable to the significant expansion of the development center in Munich.

Purchased services increased by **+35%**, up to **€5.47 million** (previous year: €4.06 million), as a result of the increase in support provided by freelancers in product development. **Other operating expenses** increased by **+34%**, up to **€7.49 million** (previous year: €5.59 million). This increase is attributable to large investments and related infrastructure expenses, including recruitment, IT, rental, and distribution expenses.

As a result of higher total expenses, **EBITDA** dropped accordingly to **-€672 thousand** (previous year: €1.94 million). **Depreciation and amortization** in the first nine months of the year (**€1.70 million**) was up **+15%** compared to the previous year (€1.48 million) due to the client base and software acquired in the acquisition of Integrity Line. All acquired client bases are amortized on schedule. **EBIT** was **-€2.37 million** (€464 thousand).

The reclassification of shareholding in Issuer Direct as an “at fair value through profit or loss,” combined with the share price increase in the first nine months of the year, resulted in a positive **financial result of €1.06 million**. In the previous year, this was negative (-€766 thousand) due to interest expenses and exchange rate effects.

Earnings before taxes amounted to **-€1.32 million** (-€303 thousand). Income tax expenses rose to €970 thousand (previous year: €401 thousand) due to a high level of deferred taxes. **Consolidated net profits** for 9M 2018 were lower than in the previous year, at **-€2.29 million** (net loss: -€703 thousand).



» Development of assets and financial position «

The **balance sheet total** increased by **+5%, up to €49.66 million** (December 31, 2017: €47.45 million), an increase primarily attributable to the acquisition of Integrity Line GmbH.

Liquid assets from the capital increase were used mainly for the acquisition of Integrity Line GmbH (January 1, 2018) and for investments in new products. As of September 30, 2018, these assets decreased from €6.37 million to **€1.29 million**. Accordingly, **intangible assets** increased from €26.66 million up to **€35.70 million**. Intangible assets include: acquired client bases with a book value of €9.76 million as of September 30, 2018 (amortized on a straight-line basis over 15 years), purchased software (Integrity Line, €424 thousand), and own capitalized software in the amount of €5.98 million. All goodwill of the acquired companies resulting from the capital consolidation was fully capitalized. **Fixed assets** amounted to **€2.20 million** as of September 30, 2018 and were 7% higher than at the end of the previous year (€2.05 million).

Accounts receivable at the balance sheet date were almost unchanged at **€3.37 million** compared to the previous year (September 30, 2017: €3.39 million). The small increase, despite double-digit sales growth, is attributable to active receivables management and the rising proportion of advance payments.

Equity decreased by **-13%, down to €25.63 million**, as of the end of the nine month of the year due to the reclassification of Issuer Direct shares (December 31, 2017: €29.36 million). As a result of net losses for the period ending September 30, 2018, **balance sheet profits** dropped accordingly to **€4.10 million** (€6.30 million).

Net financial debt (financial debt less current financial assets) increased in the first nine month of the year by **+85%, up to €6.19 million**, as a result of investments and related loans (December 31, 2017: €3.34 million). The **equity ratio** fell accordingly to **52%** (Dec. 31, 2017: 62%). As of the balance sheet date, the Group had contractually-guaranteed working capital lines in the amount of €4.10 million, of which €3.77 million was used for rental guarantees and bank accounts with a negative balance.

Due to the low level of foreign currency revenues (20% - 25%), which are predominately in hard currencies (CHF, GBP, USD, HKD) and characterized in part by opposing developments, **currency hedges** are currently not employed.

» Outlook «

The Management Board expects a revenue **increase at the lower end of the guidance** for the **2018 financial year** (19% - 24%, resulting in between €36.0 million and €37.6 million in revenue).

The expansion of our core business into the adjacent business area of Governance, Risk and Compliance (GRC), and the accompanying investment offensive to expand the Group into a technology company, will result in a temporary burden on earnings in 2018. Therefore the Management Board expects a **positive EBITDA of up to €1 million** for 2018.

Based on capital expenditures, we are planning for an average annual revenue growth (**CAGR**) of **15-20%** over the five-year period of 2018-2022. Our scalable business leads to an **above-average annual increase in EBITDA**, and thus significant double-digit operating margins in the medium-term.

EQS Group will continue to pursue the principle of a **conservative and risk-conscious treasury policy**. Capital increases or borrowings are undertaken only for the purposes of acquisitions or strategic investments.

» Consolidated income statement from January 1, 2018 to September 30, 2018 «

	9M 2018 EUR	9M 2017 EUR
Revenues	25,897,827	22,028,550
Other income	272,430	188,793
Own cost capitalised	2,840,154	1,844,867
Purchased services	-5,465,098	-4,057,132
Personnel expenses	-16,730,835	-12,472,332
Other expenses	-7,486,599	-5,592,805
EBITDA	-672,122	1,939,941
Depreciation & amortisation	-1,702,692	-1,476,267
Operating result (EBIT)	-2,374,814	463,673
Interest income	14,507	16,507
Interest expenses	-123,930	-104,576
Income from shareholdings	36,903	2,931
Other financial income (6M 2017: expenses)	1,130,019	-681,220
Profit before tax (EBT)	-1,317,315	-302,684
Income taxes	-969,904	-400,509
Group net income	-2,287,218	-703,193
- thereof attributable to the owner of the company	-2,112,012	-632,383
- thereof attributable to non-controlling interests	-175,206	-70,811
Items that may be reclassified subsequently to profit or loss:		
Currency translations	-41,361	-234,383
Valuation on available-for-sale-assets	-1,296,910	0
Other comprehensive income	-1,338,271	-234,383
Comprehensive income	-3,625,489	-937,577
- thereof attributable to the owner of the company	-3,450,440	-866,771
- thereof attributable to non-controlling interests	-175,049	-70,806
Earnings per share - basis and diluted	-1.5939	-0.5376

» Consolidated balance sheet as of September 30, 2018 «

Assets

	Sep. 30, 2018 EUR	Dec. 31, 2017 EUR
Non-current assets		
Intangible assets	16,079,166	11,551,490
Goodwill	19,622,900	15,110,730
Tangible assets	2,198,321	2,048,016
Long-term financial assets	1,709,651	6,122,700
Other long-term assets	44,791	74,136
Deferred tax assets	0	6,450
	39,654,830	34,913,523
Current assets		
Trade accounts receivables	3,373,371	4,296,966
Construction contracts	275,011	161,271
Tax assets	54,692	896,082
Current financial assets	4,062,989	212,331
Other current assets	956,537	594,564
Cash and cash equivalents	1,286,424	6,374,332
	10,009,025	12,535,546
Total assets	49,663,855	47,449,069

Equity and Liabilities

	Sep. 30, 2018 EUR	Dec. 31, 2017 EUR
Equity		
Issued capital	1,434,978	1,434,978
Treasury shares	0	-639
Capital surplus	18,074,645	18,096,225
Retained earnings	4,102,451	6,300,691
Currency translation	271,697	313,058
Valuation on available-for-sale assets	0	1,296,910
Non-controlling interests	1,747,038	1,922,245
	25,630,810	29,363,467
Non-current liabilities		
Non-current provisions	161,818	161,018
Non-current financial liabilities	3,004,683	3,945,547
Other non-current liabilities	303,082	296,837
Deferred tax liabilities	3,612,768	2,122,789
	7,082,352	6,526,192
Current liabilities		
Current provisions	1,379,029	1,162,694
Trade account payable	2,144,639	1,100,953
Liabilities from percentage-of-completion	0	2,300
Current financial liabilities	8,537,659	5,985,531
Income tax liabilities	66,906	289,502
Other current liabilities	4,822,460	3,018,430
	16,950,692	11,559,410
Total equity and liabilities	49,663,855	47,449,069

» Consolidated Cash Flow statement from Jan. 1, 2018 to September 30, 2018 «

	9M 2018 EUR '000	9M 2017 EUR '000
Group earnings	-2,287	-703
+ Income taxes	970	401
+ Interest expenses	124	105
- Interest income	-15	-19
- Loss on disposals of property, plant and equipment	0	-4
+ Other non-cash income	-755	-607
+ Depreciation on fixed assets	1,703	1,476
- Change in provisions	-141	-544
+ Decrease of inventories, trade accounts receivables and other assets not attributable to investment or financing activities (except for income tax)	937	380
+ Increase of trade payables and other liabilities not attributable to investment or financing activities (except for income tax)	2,216	101
- Interest expenses paid	-123	-93
+ Interest income paid	14	19
- Income tax paid	-110	-638
= Operating Cash Flow	2,533	-126
- Purchase of property, plant and equipment	-694	-639
+ Proceeds from disposals of property, plant and equipment	4	1
- Purchase of intangible assets	-2,907	-130
- Acquisition of non-current financial assets	-18	-3,300
+ Proceeds from disposals of non-current financial assets	45	258
- Acquisition of subsidiaries and business units	-5,035	0
- Decrease of trade payables and other liabilities attributable to investment activities	-595	-1,286
+ Dividends received	37	3
= Cash Flow from investment activities	-9,163	-5,093
+ Cash receipts from the issue of capital (capital increases, sale on entity's shares, et seq.)	0	90
- Cash payments to owners and minority shareholders	-151	-1,956
+ Cash proceeds from issuing bonds/loans and short or long-term borrowings	5,120	2,724
- Cash repayments of bonds/loans or short or long-term borrowings	-3,357	-1,887
- Decrease of liabilities from finance-lease	-116	0
= Cash Flow from financing activities	1,496	-1,029
+ Change in cash funds from cash relevant transactions	-5,134	-6,248
+ Cash funds at the beginning of period	6,374	6,610
+/- Change in cash funds from exchange rate movements	46	-89
= Cash funds at the end of period	1,286	273

Own costs capitalized have be considered in the Cash Flow from investment activities in 9M 2018 instead of the Operating Cash Flow

» Consolidated statement of changes in equity as of Jan. 1, 2018 to September 30, 2018 «

	<i>Issued capital</i>	<i>Treasury shares</i>	<i>Capital surplus</i>	<i>Retained earnings</i>	<i>Currency translations</i>	<i>Valuation on available-for- sale assets</i>	<i>Attributable to the owner of the parent company</i>	<i>Non-control- ling interests</i>	<i>Total equity</i>
	EUR '000	EUR '000	EUR '000	EUR '000	EUR '000	EUR '000	EUR '000	EUR '000	EUR '000
As of Dec. 31, 2016	1,309	-4	10,258	9,925	768	0	22,256	2,968	25,224
Capital increase	126	0	7,733	0	0	0	7,859	0	7,859
Change of treasury shares	0	3	-3	0	0	0	0	0	0
Dividend payment	0	0	0	-981	0	0	-981	0	-981
Share-based compensation	0	0	108	0	0	0	108	0	108
Transactions with non- controlling interests	0	0	0	15	0	0	15	-989	-974
Put-Option with non- controlling interests	0	0	0	-2,141	0	0	-2,141	0	-2,141
Comprehensive income 2017	0	0	0	-517	-455	1,297	325	-57	268
As of Dec. 31, 2017	1,435	-1	18,096	6,301	313	1,297	27,441	1,922	29,363
Adjustment IFRS 9	0	0	0	-52	0	0	-52	0	-52
Change of treasury shares	0	1	-152	0	0	0	-151	0	-151
Share-based compensation	0	0	131	0	0	0	131	0	131
Comprehensive income 9M 2018	0	0	0	-2,147	-42	-1,297	-3,486	-175	-3,661
As of Sep. 30, 2018	1,435	0	18,075	4,102	271	0	23,883	1,747	25,630

» Financial calendar of EQS Group AG «

Nov 15, 2018	Publication quarterly note (call-date Q3)
Nov 26, 2018	German Equity Forum
April 12, 2019	Publication annual report
May 17, 2019	Publication quarterly note (call-date Q1)
May 17, 2019	AGM
Aug 16, 2019	Publication half-yearly financial statements
Nov 15, 2019	Publication quarterly note (call-date Q3)

» Stock exchange data of EQS Group AG «

Share	EQS Group AG
Securities number	549416
ISIN	DE0005494165
Ticker symbol	EQS
Type of shares	Ordinary shares
Sector	Investor Relations, Corporate Communications and Corporate Compliance
Initial listing	June 8, 2006
Stock exchange listing	Open Market, Frankfurt and Munich
Market segment	Scale (Frankfurt), m:access (Munich)
Company headquarter	Munich
Number of shares	1,434,978 Units
Amount of nominal capital	1,434,978 Euro
Designated sponsor	Baader Bank AG, Unterschleißheim

The official version of the EQS Group interim report is in German. The English translation is provided as a convenience to our shareholders. While we strive to provide an accurate and readable version of our report in English, the technical nature of a report often yields awkward phrases and sentences. We understand this can cause confusion. So, please always refer to the German report for the authoritative version.

Register court:

Munich

Register number:

HRB 131048

Tax Identification Number in accordance with § 27a

Umsatzsteuergesetz

[German Turnover Tax Law]:

DE208208257

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